



MARKET RELEASE

5 March 2004

Austin Engineering Limited

PRE-QUOTATION DISCLOSURE

Austin Engineering Limited was admitted to the Official List of Australian Stock Exchange Limited on Thursday, 4 March 2004.

Official Quotation of the following securities will commence at 1.00 pm E.D.S.T. (10.00 am W.S.T.) on Tuesday, 9 March 2004.

The following information is released as pre-quotation disclosure.

1. Constitution
2. Appendix 1A
3. Supplementary Prospectus dated 30 January 2004
4. Distribution schedule - Appendix 1A, paragraph 48.
5. Top 20 holders.
6. Number and escrow period of restricted securities.

Security Code: ANG



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Senior Companies Advisor