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10 August 2015

ENTITLEMENT OFFER – REVISED TIMETABLE

On 20 July 2015 Austin Engineering Limited (**Austin**) announced its 5 for 6 pro-rata accelerated non-renounceable entitlement offer of new Austin shares to existing Austin investors at an offer price of \$0.45 per New Share (**Entitlement Offer**).

Austin has elected to change the date on which shares allocated under the retail tranche of the Entitlement Offer will be issued. This has resulted in some changes to the remaining key dates for the Entitlement Offer.

The closing date of the retail tranche of the Entitlement Offer will remain on Monday 10 August 2015.

A revised timetable showing the changes to the remaining key dates is set out below. Under the revised timetable, shares allocated under the retail tranche of the Entitlement Offer will be issued on Friday 14 August 2015 and it is anticipated that normal trading of new shares will commence on Monday 17 August 2015.

Revised Timetable – Remaining Key Dates

Event	Date
Retail Entitlement Offer closes	Monday, 10 August 2015
Announcement of shortfall (if any) under the Retail Entitlement Offer	Thursday, 13 August 2015
Allotment date of new shares issued under the Retail Entitlement Offer	Friday, 14 August 2015
Normal trading of New Shares issued under the Retail Entitlement Offer	Monday, 17 August 2015
Despatch of holding statements for New Shares issued under the Retail Entitlement Offer	Tuesday, 18 August 2015

**The Company reserves the right, in consultation with the underwriters, and subject to the Corporations Act, the Listing Rules and other applicable laws, to vary the dates of the Entitlement Offer without notice. The commencement of quotation and trading of new shares is subject to confirmation from the ASX.*

It is the responsibility of eligible shareholders to determine their allocation prior to trading in the New Shares. Eligible shareholders who sell New Shares before they receive their holding statement do so at their own risk.

For further information, please contact Managing Director Michael Buckland or Chief Financial Officer Scott Richardson on +61 7 3271 2622.

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About Austin Engineering: Austin Engineering Limited is an engineering company with manufacturing facilities in Australia, the USA, South America, and Indonesia. The Australian facilities manufacture, assemble, repair and maintain (on and off-site) products used in the mining and resources sector. Key product lines include dump truck bodies, large service vehicles, excavator buckets, materials handling equipment, mineral processing equipment, industrial radiator and cooling products as well as large structural steel projects. The USA facility (Westech) based in Casper, Wyoming, services the North American and Canadian mining markets and is an industry-leading designer and manufacturer of high-efficiency dump truck bodies. The operations located in Chile, Peru and Colombia manufacture, repair and maintain dump truck bodies and other mining products for their respective markets and, in Chile, also provide specialised heavy equipment lifting and transportation services for mining and industrial markets. The Indonesian production facility on Batam Island serves the equipment and service needs of mining and oil and gas-related customers in Indonesia and Asia. Austin also own rights to innovative and automated welding processes and these have been introduced into operations in order to improve production efficiencies. For more information visit www.austineng.com.au.